

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

In Re. Brickchurch Enterprises, Inc.

Case No. 22-70914

\_\_\_\_\_  
 Debtor(s)

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☐ Jointly Administered**Monthly Operating Report**

Chapter 11

Reporting Period Ended: 08/31/2023Petition Date: 04/30/2022Months Pending: 16Industry Classification: 

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Reporting Method:

Accrual Basis ☐Cash Basis ☒

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0**Supporting Documentation** (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Mathew Kabatoff 

Signature of Responsible Party

09/24/2023

Date

Mathew Kabatoff

Printed Name of Responsible Party

366 Gin Lane, Southampton NY, 11968

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Brickchurch Enterprises, Inc.

Case No. 22-70914

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$4,376	
b. Total receipts (net of transfers between accounts)	\$127,945	\$2,667,758
c. Total disbursements (net of transfers between accounts)	\$57,668	\$2,593,124
d. Cash balance end of month (a+b-c)	\$74,653	
e. Disbursements made by third party for the benefit of the estate	\$0	\$53,805,638
f. Total disbursements for quarterly fee calculation (c+e)	\$57,668	\$56,398,762

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$74,653
e. Total assets	\$25,862,603
f. Postpetition payables (excluding taxes)	\$61,510,506
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$61,510,506
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$13,136,183
n. Total liabilities (debt) (j+k+l+m)	\$74,646,689
o. Ending equity/net worth (e-n)	\$-48,784,086

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$57,667	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$1,240,000	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$-1,297,677	\$-16,937,173

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**Part 5: Professional Fees and Expenses**

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$1,372,631	\$0	\$0	\$30,000
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Camisha Simmons PLLC	Lead Counsel	\$180,000	\$0		\$5,000
ii	Craig Robbins ESQ	Other				\$25,000
iii	Belowich & Walsh	Special Counsel	\$7,500	\$0	\$0	
iv	Bedell Cristin	Special Counsel	\$17,109	\$0	\$0	
v	Thompson Hine LLP	Special Counsel	\$500,000	\$0	\$0	
vi	JFI Law	Special Counsel	\$208,021	\$0	\$0	
vii	Duane Morris	Special Counsel	\$450,000	\$0	\$0	
viii	Collas Crill BVI	Special Counsel	\$10,000	\$0	\$0	
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Debtor's Name Brickchurch Enterprises, Inc.

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name Brickchurch Enterprises, Inc.

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c.	All professional fees and expenses (debtor & committees)						

**Part 6: Postpetition Taxes****Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$266,279
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$269,135

**Part 7: Questionnaire - During this reporting period:**

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☐ No ☒
- e. Are you current on postpetition estimated tax payments? Yes ☐ No ☒
- f. Were all trust fund taxes remitted on a current basis? Yes ☐ No ☒
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☐ No ☒
- If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
- Casualty/property insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐



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**Part 8: Individual Chapter 11 Debtors (Only)**

- |    |   |       |     |
|----|---|-------|-----|
| a. | Gross income (receipts) from salary and wages                     | _____ | \$0 |
| b. | Gross income (receipts) from self-employment                      | _____ | \$0 |
| c. | Gross income from all other sources                               | _____ | \$0 |
| d. | Total income in the reporting period (a+b+c)                      | _____ | \$0 |
| e. | Payroll deductions  | _____ | \$0 |
| f. | Self-employment related expenses                                  | _____ | \$0 |
| g. | Living expenses   | _____ | \$0 |
| h. | All other expenses  | _____ | \$0 |
| i. | Total expenses in the reporting period (e+f+g+h)                  | _____ | \$0 |
| j. | Difference between total income and total expenses (d-i)          | _____ | \$0 |
| k. | List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

s/Mathew Kabatoff 

Signature of Responsible Party

Director

Title

Mathew Kabatoff

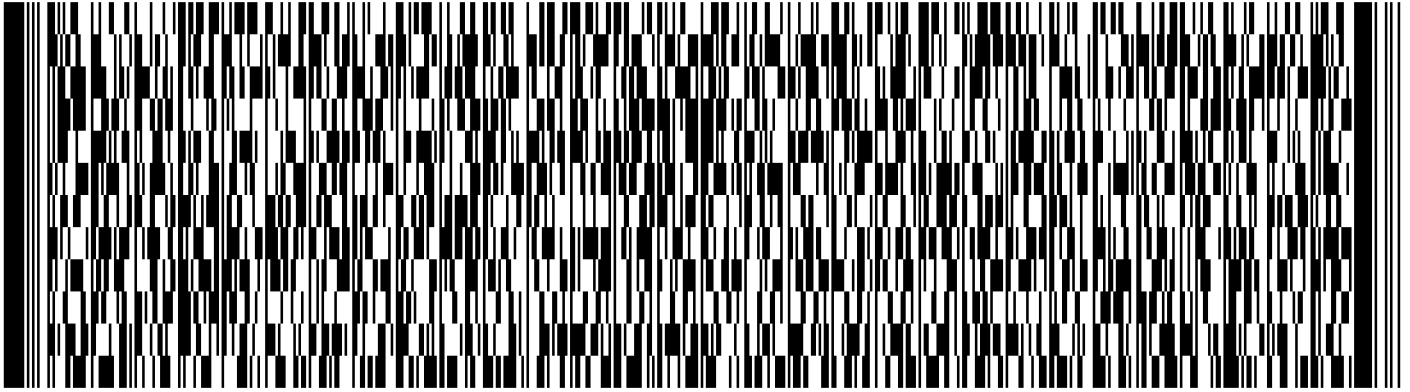
Printed Name of Responsible Party

09/24/2023

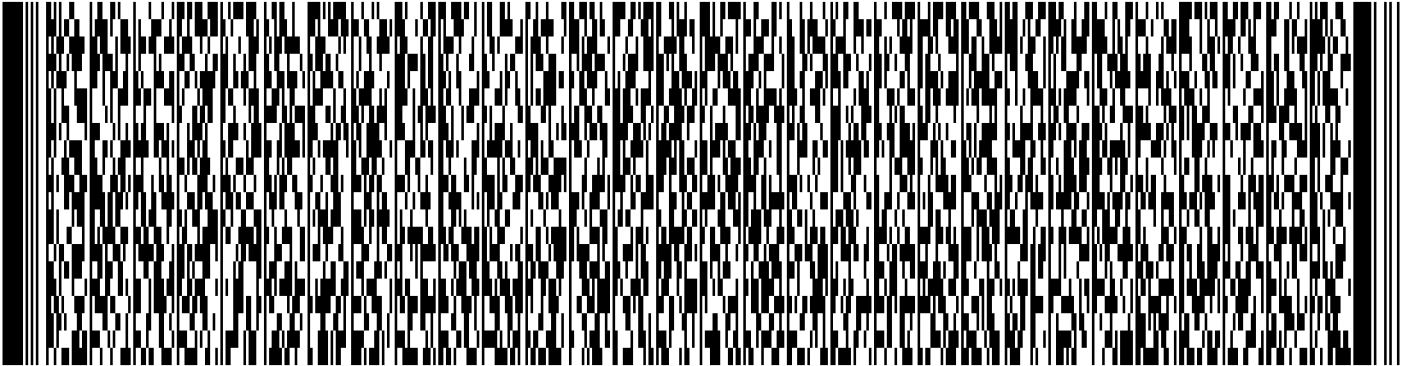
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Debtor's Name Brickchurch Enterprises, Inc.

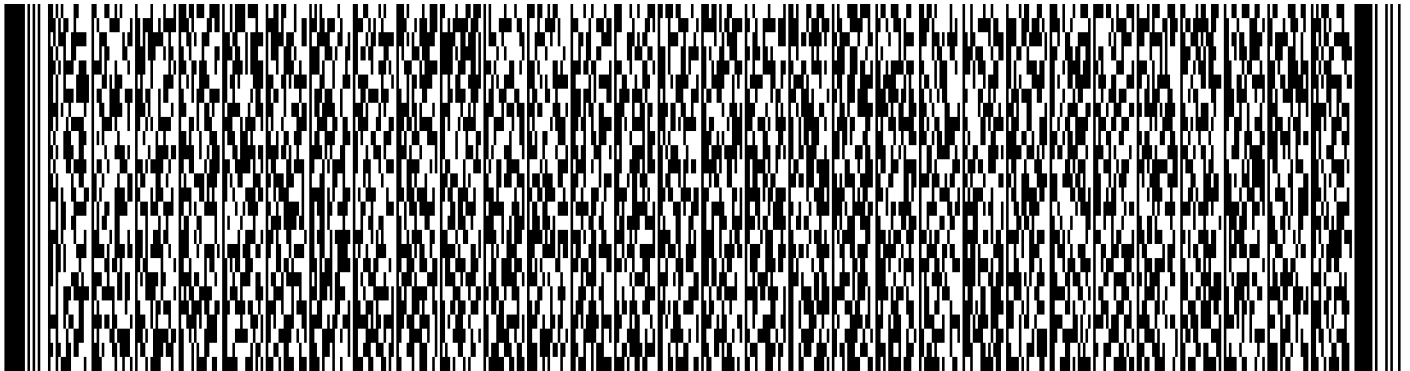
Case No. 22-70914



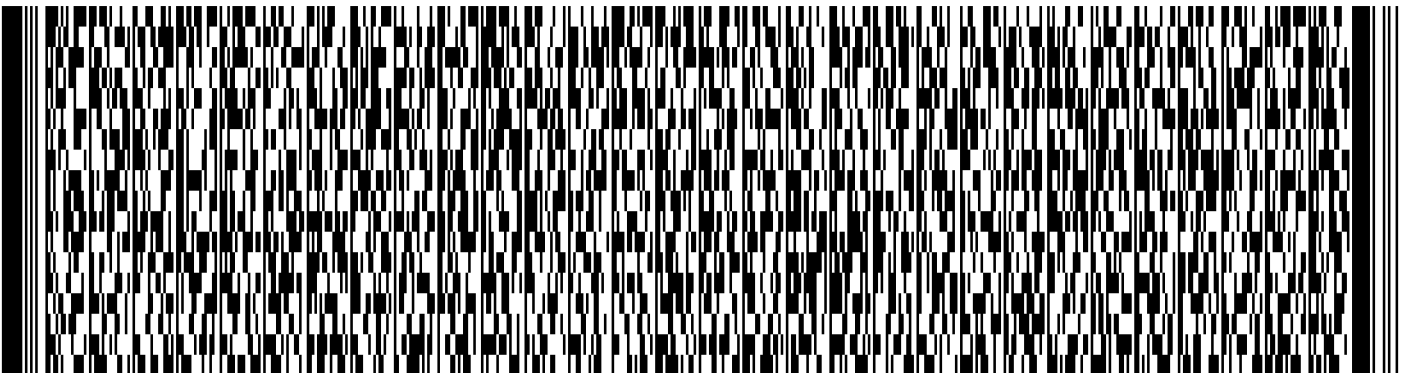
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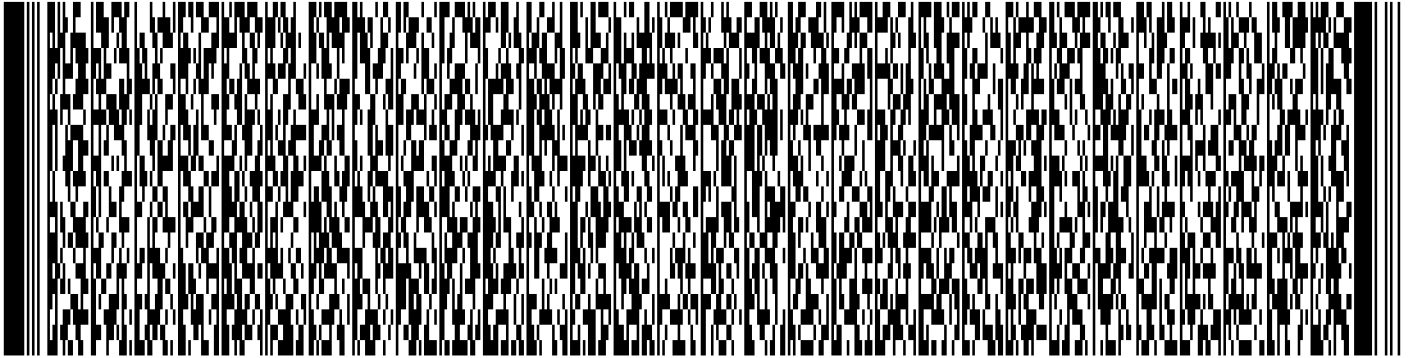
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Debtor's Name Brickchurch Enterprises, Inc.

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Bankruptcy1to50



Bankruptcy51to100



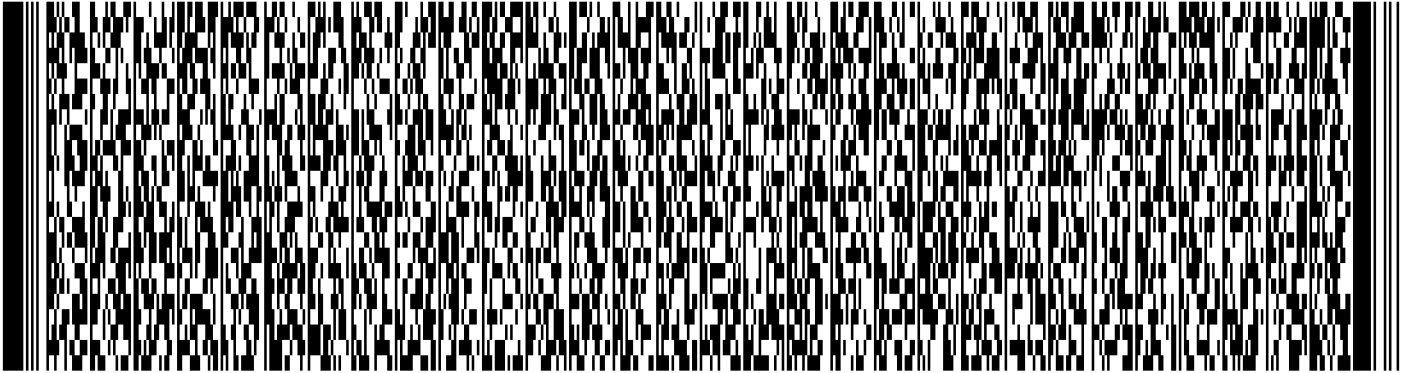
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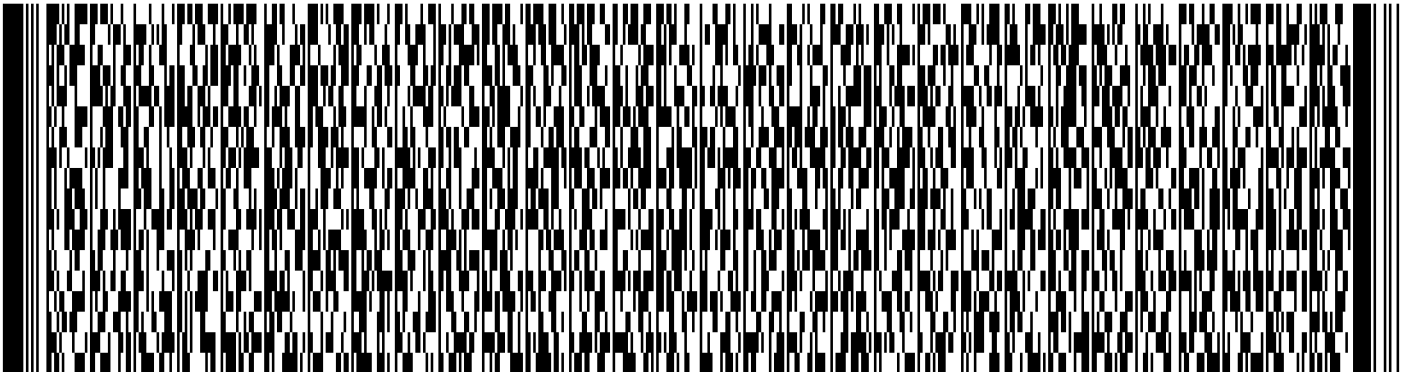
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Debtor's Name Brickchurch Enterprises, Inc.

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UNITED STATES BANKRUPTCY COURT  
DISTRICT OF \_\_\_\_\_

In re BRICKCHURCH ENTERPRISES INC.Case No. 22-70914DebtorReporting Period: Aug-23Federal Tax I.D. # 04-3417524

**CORPORATE MONTHLY OPERATING REPORT**

**File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.**

*(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)*

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<a href="#">MOR-1</a>		
Bank Reconciliation (or copies of debtor's bank reconciliations)	<a href="#">MOR-1 (CONT)</a>		
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	<a href="#">MOR-2</a>		
Balance Sheet	<a href="#">MOR-3</a>		
Status of Post-petition Taxes	<a href="#">MOR-4</a>		
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	<a href="#">MOR-4</a>		
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	<a href="#">MOR-5</a>		
Taxes Reconciliation and Aging	<a href="#">MOR-5</a>		
Payments to Insiders and Professional	<a href="#">MOR-6</a>		
Post Petition Status of Secured Notes, Leases Payable	<a href="#">MOR-6</a>		
Debtor Questionnaire	<a href="#">MOR-7</a>		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor \_\_\_\_\_

Date \_\_\_\_\_

Signature of Authorized Individual\* \_\_\_\_\_

Date \_\_\_\_\_

Printed Name of Authorized Individual - Mathew Kabatoff - Director \_\_\_\_\_

Date 9/24/2023

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re BRICKCHURCH ENTERPRISES INC.  
Debtor

Case No. 22-70914  
Reporting Period: Aug-23

### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	BANK ACCOUNTS				
ACCOUNT NUMBER (LAST 4)	OPER	PAYROLL	TAX	OTHER	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
CASH BEGINNING OF MONTH	4,375.63				4,375.63
<b>RECEIPTS</b>					
CASH SALES					
ACCOUNTS RECEIVABLE - PREPETITION					
ACCOUNTS RECEIVABLE - POSTPETITION					
LOANS AND ADVANCES				127,943.65	127,943.65
SALE OF ASSETS					
OTHER (ATTACH LIST)				1.62	1.62
TRANSFERS (FROM DIP ACCTS)					
<b>TOTAL RECEIPTS</b>				127,945.27	127,945.27
<b>DISBURSEMENTS</b>					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE					
SELLING					
OTHER (ATTACH LIST)				56,268.38	56,268.38
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES				1,400.00	1,400.00
COURT COSTS					
<b>TOTAL DISBURSEMENTS</b>				57,668.38	57,668.38
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)					70,276.89
CASH - END OF MONTH (May 31)					74,652.52

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

### THE FOLLOWING SECTION MUST BE COMPLETED

#### DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

<b>TOTAL DISBURSEMENTS</b>	57,668.38
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0.00
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	57,668.38

<b>RECEIPTS</b>		
<b>OTHER</b>		
Interest Payment		1.62
<b>DISBURSEMENTS</b>		
<b>OTHER</b>		
Quickbooks	Utilities	310.80
Winter Bros	Waste disposal	255.27
Optimum	Utilities	257.94
Optimum	Utilities	285.57
LIPA Electricity	Utilities	3452.57
ADT Security	Utilities	341.30
Lance Nill	Repairs	3579.10
Herrick Hardware	Building supplies	1575.03
Colstan & Associates	Insurance	40,562.55
Mulco Plumbing & Heating	Plumbing	5,123.25
Flying Point Appliance	Repairs	500.00
Wire service charges		25.00



In re BRICKCHURCH ENTERPRISES INC.  
Debtor

Case No. 22-70914  
 Reporting Period: Aug-23

### STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues		
Less: Returns and Allowances		
Net Revenue		
<b>COST OF GOODS SOLD</b>		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs ( <i>attach schedule</i> )		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit		
<b>OPERATING EXPENSES</b>		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Officer/Insider Compensation*		
Insurance	40,563	148,375
Management Fees/Bonuses		
Office Expense	336	1,117
Pension & Profit-Sharing Plans		
Repairs and Maintenance	10,777	982,670
Rent and Lease Expense		
Salaries/Commissions/Fees		
Supplies		59
Taxes - Payroll		
Taxes - Real Estate		266,279
Taxes - Other		269,135
Travel and Entertainment		0
Utilities	4,593	98,221
Other ( <i>attach schedule</i> )		6,436,640
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses		
<b>OTHER INCOME AND EXPENSES</b>		
Other Income ( <i>attach schedule</i> )	-2	-84
Interest Expense	1,240,000	6,970,182
Other Expense ( <i>attach schedule</i> )		113,892
Net Profit (Loss) Before Reorganization Items		



<b>REORGANIZATION ITEMS</b>		
Professional Fees		1,390,131
U. S. Trustee Quarterly Fees	1,400	253,057
Interest Earned on Accumulated Cash from Chapter 11 ( <i>see continuation sheet</i> )		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses ( <i>attach schedule</i> )		7,500
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	-1,297,667	-16,937,173

\*"Insider" is defined in 11 U.S.C. Section 101(31).

#### **BREAKDOWN OF "OTHER" CATEGORY**

##### **OTHER OPERATIONAL EXPENSES**

<b>OTHER INCOME</b>		
Interest	1.62	81
<b>OTHER EXPENSES</b>		
Bank Charges	25	1,338
Accounting Charges		7,200
<b>OTHER REORGANIZATION EXPENSES</b>		
Additional Legal expenses		50,000

#### **Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re BRICKCHURCH ENTERPRISES INC.

Case No. 22-70914

Debtor

Reporting Period:

Aug-23

**BALANCE SHEET**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
<b>CURRENT ASSETS</b>			
Unrestricted Cash and Equivalents	74,653	4,376	
Restricted Cash and Cash Equivalents ( <i>see continuation sheet</i> )	527,383		
Accounts Receivable (Net)			
Notes Receivable			
Inventories			
Prepaid Expenses			
Professional Retainers			
Other Current Assets ( <i>attach schedule</i> )			
<b>TOTAL CURRENT ASSETS</b>	602,036	4,376	
<b>PROPERTY &amp; EQUIPMENT</b>			
Real Property and Improvements	14,589,796	14,589,796	
Machinery and Equipment			
Furniture, Fixtures and Office Equipment			
Leasehold Improvements			
Vehicles			
Less: Accumulated Depreciation	-2,666,649	-2,666,649	
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	11,923,147	11,923,147	
<b>OTHER ASSETS</b>			
Amounts due from Insiders*	13,337,421	13,337,421	
Other Assets ( <i>attach schedule</i> )			
<b>TOTAL OTHER ASSETS</b>	13,337,421	13,337,421	
<b>TOTAL ASSETS</b>	25,862,603	25,264,943	

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>			
Accounts Payable			
Taxes Payable ( <i>refer to FORM MOR-4</i> )			
Wages Payable			
Notes Payable	2,480,000	1,240,000	
Rent / Leases - Building/Equipment			
Secured Debt / Adequate Protection Payments			
Professional Fees			
Amounts Due to Insiders*	10,656,183	10,656,183	
Other Post-petition Liabilities ( <i>attach schedule</i> )			
<b>TOTAL POST-PETITION LIABILITIES</b>	13,136,183	11,896,183	
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>			
Secured Debt	61,510,506	60,855,180	
Priority Debt			
Unsecured Debt			
<b>TOTAL PRE-PETITION LIABILITIES</b>	60,643,420	60,855,180	
<b>TOTAL LIABILITIES</b>	74,646,689	72,751,362	
<b>OWNERS' EQUITY</b>			
Capital Stock	1	1	
Additional Paid-In Capital			
Partners' Capital Account			
Owner's Equity Account			
Retained Earnings - Pre-Petition	-31,846,914	-31,846,914	
Retained Earnings - Post-petition	-16,937,173	-15,639,506	
Adjustments to Owner Equity ( <i>attach schedule</i> )			
Post-petition Contributions ( <i>attach schedule</i> )			
<b>NET OWNERS' EQUITY</b>	-48,784,086	-47,486,420	
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	25,862,602	25,264,943	

\*"Insider" is defined in 11 U.S.C. Section 101(31).

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**BALANCE SHEET - continuation section**

<b>ASSETS</b>	<b>BOOK VALUE AT END OF CURRENT REPORTING MONTH</b>	<b>BOOK VALUE AT END OF CURRENT REPORTING MONTH</b>	<b>BOOK VALUE ON PETITION DATE</b>
Other Current Assets			
Other Assets			
<b>LIABILITIES AND OWNER EQUITY</b>	<b>BOOK VALUE AT END OF CURRENT REPORTING MONTH</b>	<b>BOOK VALUE AT END OF CURRENT REPORTING MONTH</b>	<b>BOOK VALUE ON PETITION DATE</b>
Other Post-petition Liabilities			
Adjustments to Owner's Equity			
Post-Petition Contributions			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.  
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re **BRICKCHURCH ENTERPRISES INC.**Case No. **22-70914****Debtor**Reporting Period: **Aug-23****PAYMENTS TO INSIDERS AND PROFESSIONALS**

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

<b>INSIDERS</b>			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
TOTAL PAYMENTS TO INSIDERS			

<b>PROFESSIONALS</b>					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Craig Robbins ESQ		25,000.00	25,000.00		
Camisha Simmons PLLC		180,000.00	5,000.00		
Belowich & Walsh			7,500.00		
Thompson Hine LLP		500,000.00			
JFI Law		208,021.32			
Duane Morris		450,000.00			
Collas Crill BVI		10,000.00			
Bedell Cristin		17,109.37			
Holland Knight		50,000.00	50,000.00		
TOTAL PAYMENTS TO PROFESSIONALS		1,440,130.69	37,500.00		

\* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE  
AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
Bay Point Interest Reserve	516,667	516,667	3,100,000.00
TOTAL PAYMENTS		3,100,000.00	0.00

# Navigate Business Checking<sup>SM</sup>

August 31, 2023 ■ Page 1 of 5

**WELLS  
FARGO**

BRICKCHURCH ENTERPRISES, INC  
DEBTOR IN POSSESSION  
CH11 CASE #22-70914 (ENY)  
366 GIN LN  
SOUTHAMPTON NY 11968-5077

## Questions?

Available by phone Mon-Sat 7:00am-11:00pm Eastern Time, Sun 9:00am-10:00pm Eastern Time:

We accept all relay calls, including 711

**1-800-CALL-WELLS** (1-800-225-5935)

En español: 1-877-337-7454

Online: [wellsfargo.com/biz](https://wellsfargo.com/biz)

Write: Wells Fargo Bank, N.A. (348)  
P.O. Box 6995  
Portland, OR 97228-6995

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Visit [wellsfargo.com/digitalbusinessresources](https://wellsfargo.com/digitalbusinessresources) to explore tours, articles, infographics, and other resources on the topics of money movement, account management and monitoring, security and fraud prevention, and more.

## Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to [wellsfargo.com/biz](https://wellsfargo.com/biz) or call the number above if you have questions or if you would like to add new services.

Business Online Banking  
Online Statements  
Business Bill Pay  
Business Spending Report  
Overdraft Protection



## Statement period activity summary

Beginning balance on 8/1	\$4,375.63
Deposits/Credits	133,952.15
Withdrawals/Debits	- 63,675.26
<b>Ending balance on 8/31</b>	<b>\$74,652.52</b>

Account number: [REDACTED]

**BRICKCHURCH ENTERPRISES, INC  
DEBTOR IN POSSESSION  
CH11 CASE #22-70914 (ENY)**

*NEW York account terms and conditions apply*

For Direct Deposit use  
Routing Number (RTN): 026012881

For Wire Transfers use  
Routing Number (RTN): 121000248

## Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

## Interest summary

Interest paid this statement	\$1.62
Average collected balance	\$38,094.53
Annual percentage yield earned	0.05%
Interest earned this statement period	\$1.62
Interest paid this year	\$65.08

## Transaction history

<i>Date</i>	<i>Check Number</i>	<i>Description</i>	<i>Deposits/ Credits</i>	<i>Withdrawals/ Debits</i>	<i>Ending daily balance</i>
8/4		WT Fed#06843 Bmo Harris Bank N./Org=Bay Point Capital Partners II Lp Srf# Har230804274748 Trn#230804129954 Rfb#	67,137.37		
8/4		Recurring Payment authorized on 08/03 Winters Bros Waste 631-2447272 NY S463215505787265 Card 7758		255.27	71,257.73
8/7		Purchase authorized on 08/04 Herrick Hdwe Inc Southampton NY S583216425397497 Card 7758		959.39	
8/7		Purchase authorized on 08/05 Herrick Hdwe Inc Southampton NY S383217410915206 Card 7758		473.43	
8/7		Purchase authorized on 08/05 Herrick Hdwe Inc Southampton NY S463217412871331 Card 7758		120.53	
8/7		Purchase authorized on 08/05 Herrick Hdwe Inc Southampton NY S303217469076956 Card 7758		21.68	
8/7		WT Fed#01345 Dime Community Ban /Ftr/Bnf=Lance Nill Inc Srf# Ow00003496502752 Trn#230807023979 Rfb# Ow00003496502752		3,579.10	
8/7		WT 230807-147132 M and T Bank /Bnf=Colstan Associates Srf# Ow00003498947478 Trn#230807147132 Rfb# Ow00003498947478		21,000.00	45,103.60
8/9		Purchase authorized on 08/08 Colstan & Associat 516-439-4144 NY S583220752711445 Card 7758		19,562.55	25,541.05
8/10		Purchase authorized on 08/09 Mulco Plumbing & H Quogue NY S303221542158460 Card 7758		5,123.25	20,417.80
8/14		Purchase authorized on 08/11 Flying Point Appli 631-3773464 NY S583223385786195 Card 7758		500.00	19,917.80
8/17		Recurring Payment authorized on 08/15 Optimum 7839 631-393-0636 NY S303227644167481 Card 7758		285.57	19,632.23
8/23	<	Business to Business ACH Debit - Quarterly Fee Payment 230822 0000 Brickchurch Enterprise		1,400.00	18,232.23
8/24		Recurring Payment authorized on 08/22 Optimum 7839 631-393-0636 NY S463235019715785 Card 7758		257.94	17,974.29
8/25		WT Fed#07519 Bmo Harris Bank NA /Org=Bay Point Capital Partners II Lp Srf# Har230825975643 Trn#230825143854 Rfb#	60,806.28		78,780.57
8/28		Purchase authorized on 08/26 Adtsecurity Myadt. 800-238-2727 FL S383238779687030 Card 7758		341.30	78,439.27
8/30		Lipa Online Pay 230828 0772800545 Louise Blouin 11		3,452.57	74,986.70
8/31		WT Seq190733 WF Return Wires IN Proc /Org= Srf# 2023083100189246 Trn#230831190733 Rfb#	6,006.88		
8/31		Wire Trans Svc Charge - Sequence: 230831185643 Srf# Ow00003577600391 Trn#230831185643 Rfb# Ow00003577600391		25.00	
8/31		Recurring Payment authorized on 08/30 Intuit *Quickbooks Cl.Intuit.Com CA S383242377107564 Card 7758		310.80	

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**WELLS  
FARGO****Transaction history(continued)**

<i>Date</i>	<i>Check Number</i>	<i>Description</i>	<i>Deposits/ Credits</i>	<i>Withdrawals/ Debits</i>	<i>Ending daily balance</i>
8/31		WT Fed#09189 Capital One, NA /Ftr/Bnf=Mulco Plumbing Srf# Ow00003577600391 Trn#230831185643 Rfb# Ow00003577600391		6,006.88	
8/31		Interest Payment	1.62		74,652.52
Ending balance on 8/31					74,652.52
Totals			\$133,952.15	\$63,675.26	

*The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.*

< *Business to Business ACH: If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.*

**Monthly service fee summary**

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to [wellsfargo.com/feefaq](https://wellsfargo.com/feefaq) for a link to these documents, and answers to common monthly service fee questions.

Fee period 08/01/2023 - 08/31/2023	Standard monthly service fee \$25.00	You paid \$0.00
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following each fee period		
• Minimum daily balance	\$10,000.00	\$4,375.63 <input type="checkbox"/>
• Combined balance in linked accounts, which may include	\$15,000.00	\$36,875.99 <input type="checkbox"/>
- Average ledger balance in your Navigate Business Checking, Initiate Business Checking, and Additional Navigate Business Checking, plus		
- Average ledger balance in your Business Market Rate Savings and Business Platinum Savings, plus		
- Average ledger balance in your Business Time Account		

WK/WK

**Account transaction fees summary**

<i>Service charge description</i>	<i>Units used</i>	<i>Units included</i>	<i>Excess units</i>	<i>Service charge per excess units (\$)</i>	<i>Total service charge (\$)</i>
Cash Deposited (\$)	0	20,000	0	0.0030	0.00
Transactions	5	250	0	0.50	0.00
Total service charges					\$0.00



## IMPORTANT ACCOUNT INFORMATION

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NEW YORK CITY CUSTOMERS ONLY -- Pursuant to New York City regulations, we request that you contact us at 1-800-TO WELLS (1-800-869-3557) to share your language preference.



